



Transaction Announcement

EXCLUSIVE SELLSIDE M&A ADVISOR

Texas Capital Securities advises Global Energy Services Alliance in connection with its acquisition by Solaris Energy Infrastructure

~\$280,000,000


Global Energy Services Alliance

has been acquired by


SOLARIS™
ENERGY INFRASTRUCTURE

Exclusive Sellside M&A Advisor
 Texas Capital Securities

July 2026

Texas Capital Securities (“TCS”) is pleased to announce that Global Energy Services Alliance (“GESA”), a global provider of full-lifecycle services for turbine and generator systems, has been acquired by Solaris Energy Infrastructure (NYSE: SEI) (“Solaris”), a provider of power generation and distribution solutions to clients in the data center, energy, commercial, and industrial sectors.

The combination establishes an end-to-end power lifecycle capability for Solaris, uniting its rapidly deployable generation and distribution fleet with GESA’s turbine and generator field services, parts, and operations and maintenance (“O&M”) so that customers can be served from design and deployment through years of reliable operation. The transaction deepens Solaris’ technical talent bench, adding GESA’s highly skilled team of turbine and generator engineers, field technicians, and O&M specialists at a time when scarce, multidisciplinary technical talent is increasingly difficult to recruit. It also introduces new service lines and international markets for Solaris. The transaction was funded through approximately \$55 million of cash consideration and the issuance of approximately three million Class A Solaris shares.

Formed in 2025 through the merger of Baseload Power and Pro-Per Energy Services, GESA operates as a fully integrated power services platform delivering end-to-end solutions to power infrastructure customers worldwide. The company combines Baseload Power’s expertise in power generation aftermarket solutions with Pro-Per Energy Services’ capabilities in power plant installation and O&M services. Operating under a unified brand, GESA delivers a full range of services, including field execution, parts and components, and O&M programs supporting both baseload and peaking power generation assets. With field teams positioned across North America, the Middle East, Africa, and Asia and headquarters in Corpus Christi, Texas, GESA has earned a reputation for technical expertise, reliability, and customer service, helping clients maximize asset performance.



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Founded in 2014 and headquartered in Houston, Texas, Solaris Energy Infrastructure, Inc. (NYSE: SEI) delivers power generation and distribution solutions, as well as logistics equipment and services, to clients in the data center, energy, commercial, and industrial sectors. Solaris combines operational expertise with rapidly deployable, integrated power systems capable of delivering utility-scale power in weeks rather than years. Following its 2024 acquisition of Mobile Energy Rentals – after which Solaris was renamed from Solaris Oilfield Infrastructure – and subsequent capacity expansions and long-term contracts with leading technology customers, Solaris has become a significant provider of behind-the-meter and bridge power for the accelerating growth in data center and AI infrastructure demand.

Texas Capital Securities served as Exclusive Sellside M&A Advisor to GESA. The transaction reflects TCS' continued advisory activity across the power infrastructure, engineering, and technical services ecosystem. TCS' dedicated M&A practice advises founder-owned, private equity-backed, and public companies through critical strategic transactions and value-creation initiatives. Leveraging deep sector expertise and longstanding industry relationships, TCS helps clients identify opportunities, navigate complexity, and achieve optimal transaction outcomes.

If you would like more information about Texas Capital Securities or have questions regarding the firm's role in this transaction, please contact one of the team members listed below.

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ABOUT TEXAS CAPITAL SECURITIES

Texas Capital Bancshares, Inc. (NASDAQ: TCBI), a member of the Russell 2000 Index and the S&P MidCap 400, is the parent company of Texas Capital Bank ("TCB"). TCBI Securities, Inc., doing business as Texas Capital Securities, is a subsidiary of Texas Capital Bancshares, Inc., and an affiliate of TCB. TCBI Securities, Inc. is a member of FINRA and SIPC and has registered with the SEC, MSRB, and other state securities regulators as a broker dealer. Texas Capital is the collective brand name for TCB and its separate, non-bank affiliates and wholly owned subsidiaries. Texas Capital is a full-service financial services firm that delivers customized solutions to businesses, entrepreneurs, and individual customers. Founded in 1998, Texas Capital is headquartered in Dallas with offices and financial centers in Austin, Houston, San Antonio and Fort Worth and has built a network of clients across the country. With the ability to service clients through their entire lifecycles, Texas Capital has established commercial banking, consumer banking, investment banking and wealth management capabilities. Deposit and lending products and services are offered by TCB. For deposit products, Member FDIC. For more information, please visit texascapital.com.